INVITATION

BEQ HOLDINGS
WEALTH FARMING

3rd ANNIVERSARY CELEBRATION

THE EMERGING ERA &
THE ARCHITECTURE OF FAMILY LEGACY

14:30-21:00 - 22.03.2026
Sheraton - Ballroom **2&3 – 3rd floor**

EMERGING

A NEW ERA RISING

A Defining Moment for Long-Term Capital

BEQ HOLDINGS
WEALTH FARMING

Vietnam is entering a **historic phase** as its financial market is formally upgraded to **Emerging Market** status. This milestone will not only reshape **capital flows** and asset valuations, but will also establish a new benchmark for **structure**, **governance**, and **long-term vision** in the stewardship of Vietnamese family wealth.

According to the **FTSE** reclassification roadmap, Vietnam is expected to transition to Emerging Market status by **September 2026**. Passive capital flows and institutional allocations, projected in the tens of **billions** of USD, are anticipated to enter the market in the years ahead..

—— ***BEQ HOLDINGS***

THE EMERGING ERA &
THE ARCHITECTURE OF FAMILY LEGACY

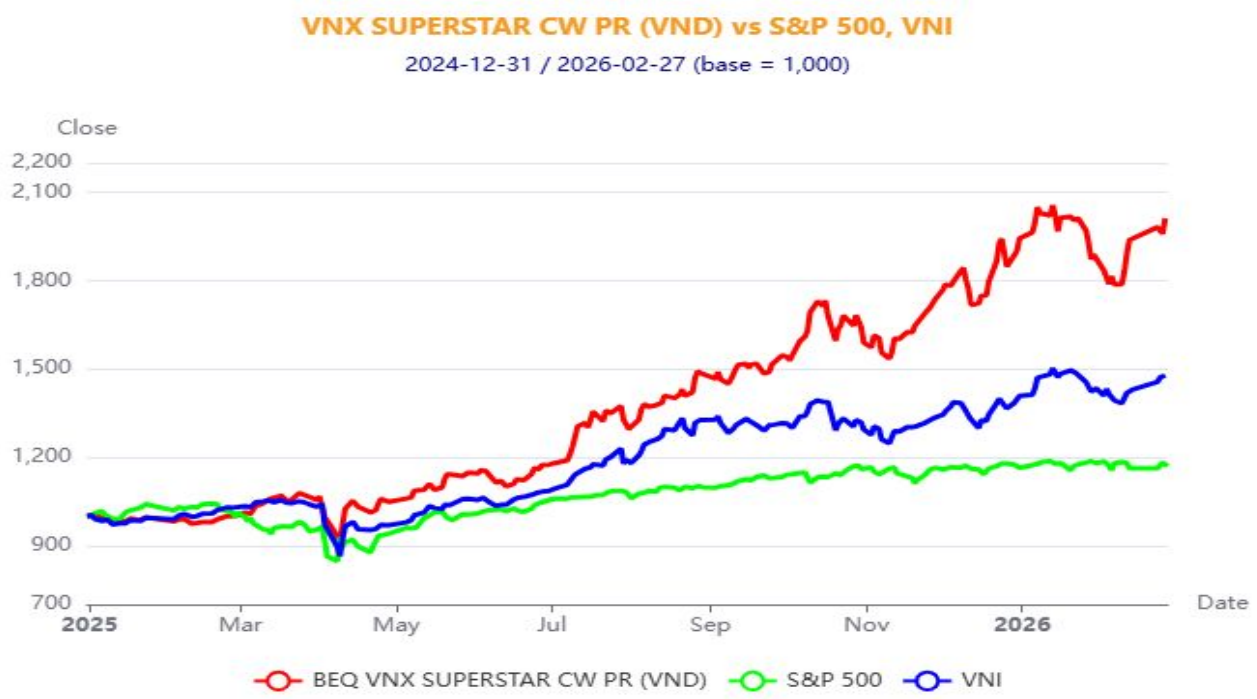
BEQ HOLDINGS
WEALTH FARMING

The objective of this event is to discuss the architecture of family wealth in the Emerging era. Within a space grounded in enduring values, we will jointly shape a new chapter for family legacies through discussions on:

- Capital preservation structures in the **Emerging** era
- Introduction of the **Family Fund** model based on the proprietary Index system, delivering outstanding performance (12 Months rolling performance **120%)**
- Governance architecture and multi-generational succession planning
- Cross-border asset allocation in the context of increasing global capital inflows into Vietnam.

BEQ VIETNAM VNX SUPERSTAR INDEX

1. Over **20,000 BeQ VNX Indexes** Strengthening the momentum of Vietnam's emerging growth trajectory.
2. Over **50,000 BeQ Global Indexes** Enabling cross-border asset allocation with multi-market risk management.
3. The BeQ Vietnam VNX Superstar Index Delivering a **12 Months rolling performance** **101%**
4. The BeQ Vietnam VNX Top 10 Superstar Index delivering a **12 Months rolling performance** **129%**
5. Forward-looking equities selected within the portfolio are positioned for potential inclusion in Emerging Market classifications by **FTSE and MSCI**, as well as allocation from global Emerging Market funds.



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VALUE&

Witness the radiant dawn of a New Emerging Era.
Join us at the Private Summit "**The Emerging Era & The Architecture of Family Legacy**" —a distinguished forum where visionary leaders converge and extraordinary possibilities unfold. At this transformative moment, **FINANCE** and **SOCIAL & FAMILY RESPONSIBILITY INTERSECT** — shaping a future defined not merely by opportunity, but by structured intention.

PURPOSE

VISION

The Emerging Market transition is not merely a financial opportunity. It is an inflection point for Vietnamese families to elevate their national and global role through three structural pillars: **Ownership Structure, Control & Allocation Discipline, Beneficiary & Succession Framework**

MISSION

To redefine wealth.
To move beyond individual ownership toward enduring family architecture.
To replace emotional decision-making with disciplined governance systems.
And to transcend domestic limitations — positioning family capital within the global asset allocation landscape.

SPEAKERS

Architecting the Family Financial Ecosystem in the Emerging Era

- 18 years of experience in management, investment, and financial ecosystem development
- Founder of BeQ Holdings and multi-jurisdictional operating structures across Vietnam – UK – USA – Singapore – Luxembourg – Hong Kong
- Pioneer in shaping the Index-Based Family Governance model in Vietnam and globally
- Advocate of the strategic shift from individual investing toward structured family wealth architecture”

Presentation Topic:

Redefining Wealth in the Emerging Era:Structure – Discipline – Succession

Mrs. TẠ THỊ MỸ PHƯƠNG

Chairwoman & CEO, **BeQ Holdings**
Chairwoman, **BeQuantum Group** & **Wealth Farming Bank** (Luxembourg)

SPEAKERS

Index Architecture & International Capital Structuring

- 35 years of experience in global financial markets
- Former Head of R&D at MONEP – MATIF – NYSE Euronext
- Index designer and investment strategist in European markets
- Recipient of the Outstanding Finance Thesis Award, France (1993)

Role at the Event:

- Architect of the scientific framework behind the high-performance
- BeQ VNX Superstar Index Standardizing structured asset allocation methodologies through index-based architecture
- Translating developed market discipline into Vietnam's Emerging Market transition

Presentation Topic:

Index Architecture & Family Capital Structuring in Emerging Markets

Dr. MAI HUU MINH

Co-Founder, BeQ Holdings

Head of R&D – Datascience, Technology & Financial Engineering

SPEAKERS

International Capital Markets, Restructuring & Legal Structuring Expert

- Luxembourg Lawyer (Liste I)
- Former Managing Associate at Linklaters (Luxembourg & London)
- Founder of the Capital Markets & Restructuring practice at Goodwin Luxembourg
- Advisor on IPOs, restructurings, securitizations and fund structuring across Europe
- Co-founder of Web3 & financial blockchain platforms

Role at the Event:

- Structuring cross-border legal frameworks for family wealth
- Trust structures, securitization vehicles and capital market instruments in Luxembourg
- Legal risk governance for international expansion strategies

Presentation Topic:

Legal Architecture & Risk Governance for Multi-Jurisdictional Family Wealth

Mr. Harry Lars Ghillemyn

Founder & CEO, Woud Law Firm

Chairman, Blockchain Luxembourg Association

Legal Advisor to **BeQuantum Group** & **Wealth Farming Bank**

SPEAKERS

International Tax Expert, Corporate Advisory & Structuring

- Auditor/Certified Public Accountant with over 18 years of experience at Baker Tilly Luxembourg – member of a Top 10 global consulting network.
- Specializing in tax structuring, corporate services and financial consulting for startups, scale-ups and international corporations. Has extensive experience in cross-border structuring consultancy and European market entry strategies.
- Member of the Board of Directors and Treasurer of Luxembourg House of Web3, participating in promoting the blockchain and digital assets ecosystem.
- Advisor for innovation projects combining finance, technology and legal, including Web3 and tokenization.

Role at the Event:

- Consulting on investment structures and cross-border operations via Luxembourg. Tax and legal issues for startups expanding into Europe. Risk management and compliance in international structures.

Presentation Topic:

International Structuring & Tax Optimization for Global Expansion Strategy through Luxembourg

Mr. MICHAËL DUVAL

Director, Head of Innovation,
Baker Tilly Luxembourg
Board Member & Treasurer of Luxembourg House of Web3

SPEAKERS

Banking – Finance & Investment Fund Expert

- 18 years of experience in the fields of banking, finance, and investment funds.
- Director of Large Corporate Client Center – Woori Bank Vietnam.
- Director of Business Center – ABS Securities.
- Investment Director – PBC Fund.

Role at the Event:

- Provide a general overview of PBC Fund Management Company.
- Strategic direction for investment and capital management in the context of Emerging markets.
- Share the cooperation model between PBC and BeQ Holdings in a professional capital allocation structure.

Presentation Topic:

Introduction to PBC Fund Management Company & Capital Strategy Orientation in the Emerging Era

Mr. LÊ NGỌC SỬ

Investment Director,
PBC Fund Management Company

ACTIVITIES

KEY ACTIVITIES AT THE EVENT

ACT 01

KEYNOTE SPECH

Keynote Speeches:

Emerging Market – New Era Rising

- Impact and implications of Emerging Market upgrade
- New standards for family wealth structuring
- The journey toward sustainable long-term value creation

ACT 02

UHNW Panel Discussions

- Exclusive dialogue with Family Councils & UHNW participants
- In-depth discussions on Governance Structure, Trust & Succession
- Cross-border asset allocation in the context of global capital flows

ACT 03

REMOTE ONLY

Showcasing

- BeQ VNX Superstar Index – Index-Based Capital Architecture
- Index-Based Family Fund Model
- Global Family Financial Ecosystem

ACT 04

Strategic Partnership Announcement & Signing Ceremony

- Văn Hoa Family
- PBC Fund Management Company
- BMK, Smartlog, Ryde, and other strategic partners

ACT 05

REMOTE &OFFLINE

Honoring Ceremony

- Recognition of Strategic Partners, Shareholders & Team Members
- Outstanding Market Development Directors
- 10 Incentive Trips to Japan (6 Days, 5 Nights)

AGENDA

14:30 – 15:00 PM
GUEST RECEPTION: Guest Welcoming at Ballroom 2&3

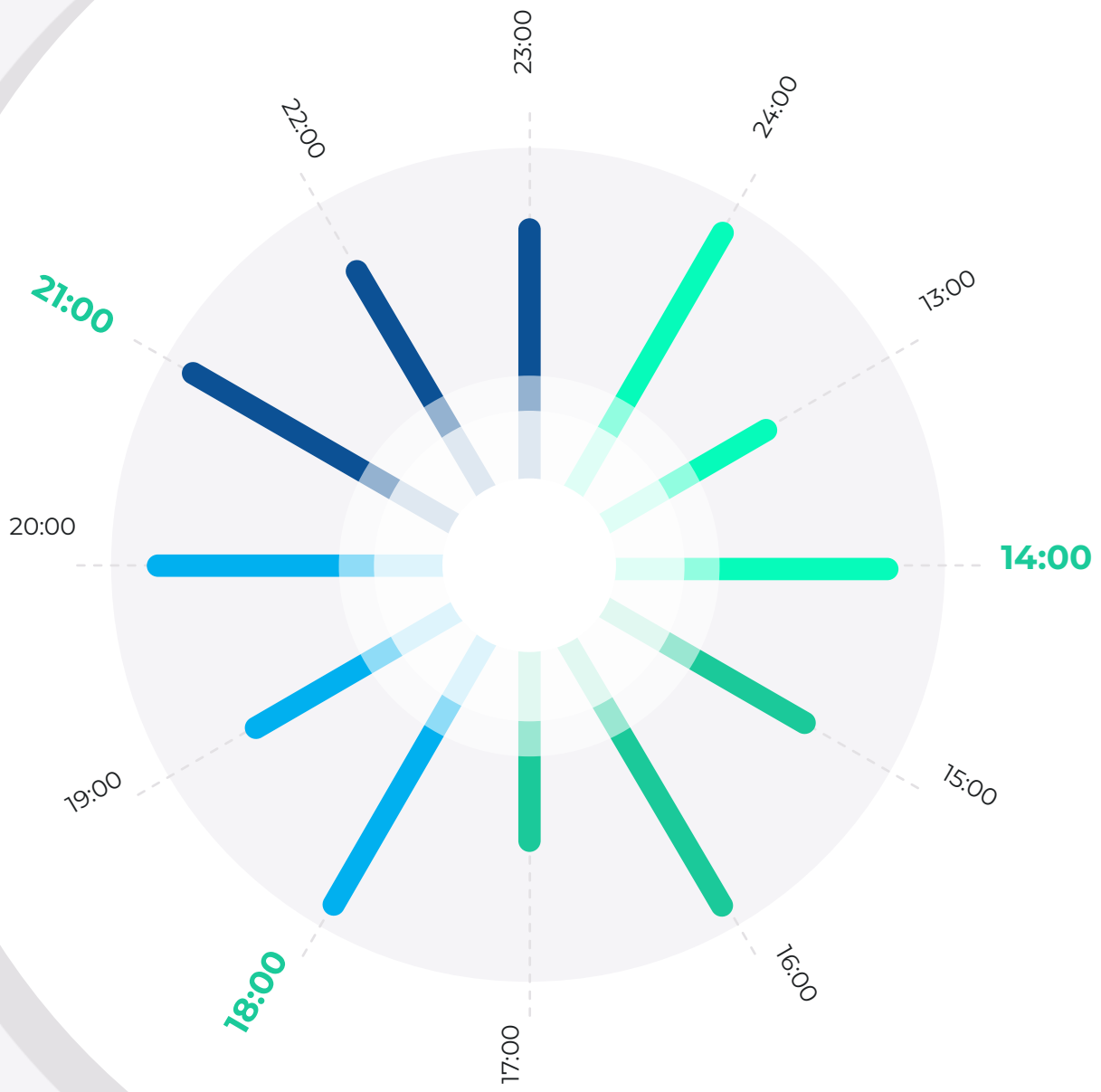
15:00 – 15:15 PM
OPENING REMARKS: Vision on Vietnam's Emerging Market transition and new standards for enduring family wealth structuring.

15:15 – 16:30 PM
Vietnam Emerging 2026–2028

- **15:15:** Index Design & Family Capital Architecture in Emerging Markets
- **15:45:** Legal Structure & Multi-market Family Asset Risk Control
- **16:15:** Tea Break
- **16:30:** International Structuring & Tax Optimization for Global Expansion Strategy through Luxembourg
- **17:00:** Capital Strategy Orientation and Professional Investment Methods in the Emerging Era

17:00 – 17:30 PM
ANNOUNCEMENT: Global financial ecosystem listing structure of BeQ Holdings & Strategic Partnership Signing Ceremony

18:00 – 21:00 PM
GALA DINNER: Emerging Era - Enduring Legacy
Ceremonial Commitment to the Emerging Era: A shared pledge to build sustainable wealth structures for future generations.



GALA DINNER

Emerging Era, Enduring Legacy

Over the past **three years**, our journey has not merely been about building a company — it has been about step-by-step **constructing a legacy architecture** where value is standardized, capital is governed with discipline, and vision is positioned beyond a single generation. Tonight, in the midst of a rising Emerging Era, we come together to affirm a greater commitment:

BUILDING ENDURING LEGACIES

18:30-18:40

CAPITAL VISION MOMENT

ANNOUNCEMENT OF STRUCTURAL VISION

AUM management roadmap 2026–2028 in the context of Vietnam's Emerging Market upgrade. Defining each stakeholder's role within the ecosystem

18:40-18:45

PLEDGE OF EMERGING

CEREMONIAL COMMITMENT TO THE EMERGING ERA

A shared pledge to build sustainable wealth structures for future generations..

19:00-19:30

RECOGNITION CEREMONY

INTRODUCTION & HONORING

Introduction of Shareholders and Strategic Partners. Recognition of Outstanding Market Development Directors. Honoring 10 Excellence Award recipients with a 6-day, 5-night incentive trip to Japan.

19:30-21:00

LUCKY DRAW

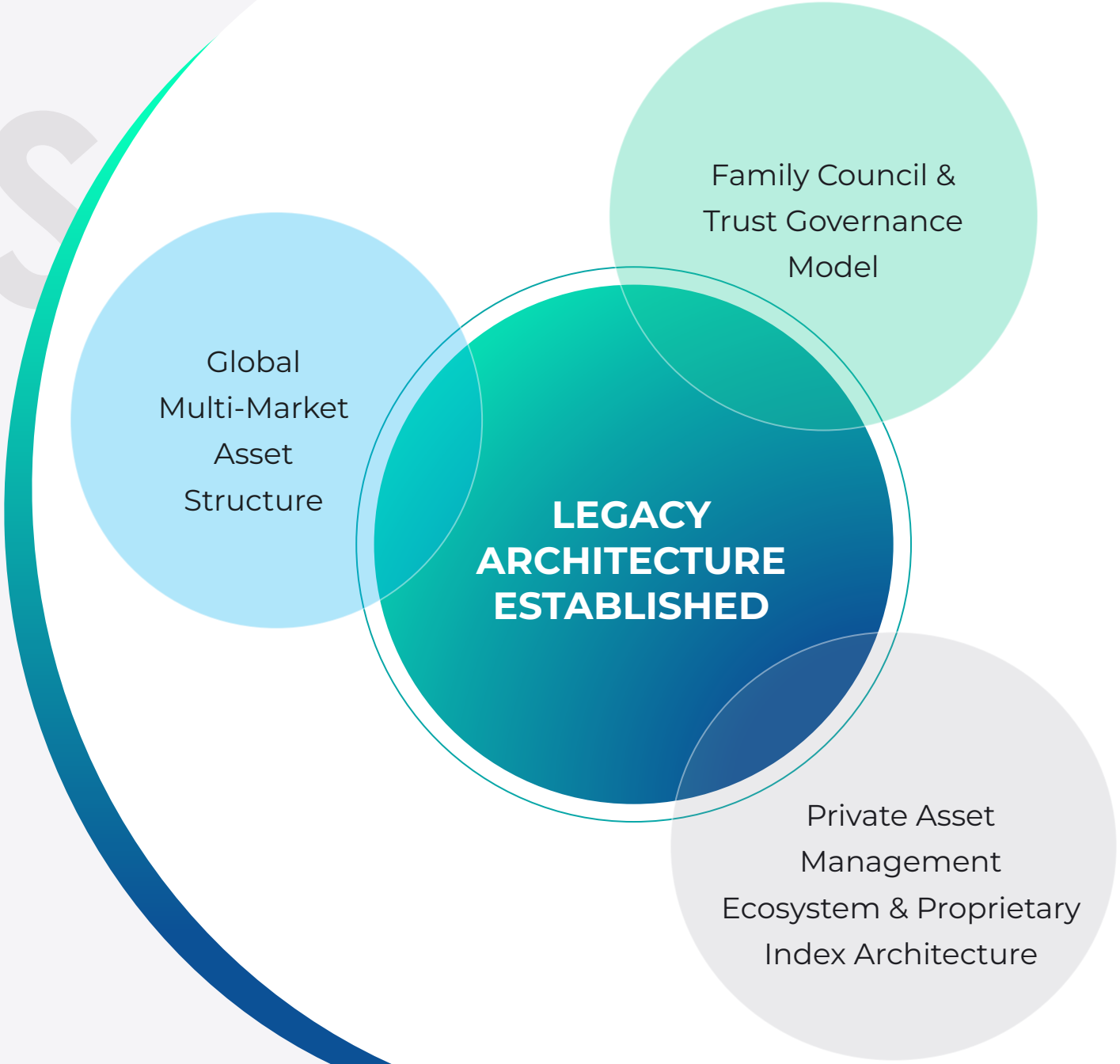
WEALTH ADVISORY PRIVILEGE

Exclusive private wealth advisory privileges, designed to structure, protect and elevate your family capital across generations..

RESULTS

STRATEGIC OUTCOMES

1. Alignment on Vietnam's transition into the Emerging Market phase (2026–2028).
2. Establishing a multi-generational family wealth architecture & governance framework.
3. Launch of the Community Family Fund based on the BeQ VNX Superstar Index
4. Formation of a cross-border capital allocation & risk governance framework
5. Opening strategic wealth management partnerships & capital trust structures.



HOW INVEST IN THE INDEX FUND

2026-2028

You have missed a **4,000% growth** opportunity over the past 12 years (2013–2025)with the **BEQ VNX LOGISTICS INDEX**

Now, are you ready to participate in a potential **3X–10X opportunity** over the next **3–5 years** (2026–2028) with the **BEQ VIETNAM VNX SUPERSTAR INDEX?**

HOW TO INVEST ?

BEQ HOLDINGS
WEALTH FARMING

PBC PACIFIC BRIDGE CAPITAL

The collaboration between **PBC Fund Management and BeQ Holdings' Index platform** is tailored for **professional investors** with systematic capital allocation strategies and a long-term commitment to assets at this historic crossroads for **Emerging Markets.**

M&A EXPANDING VIETNAM'S FINANCIAL ECOSYSTEM

STRATEGIC CAPITAL & INTERNATIONAL MARKET ACCESS

(USA – Singapore – Hongkong – Luxembourg – UK)

GLOBAL POSITIONING LEVERAGE

Elevating regional and global standing, unlocking higher valuations and larger-scale partnership opportunities.

MARKET EXPANSION ECOSYSTEM & STRATEGIC PARTNERSHIPS

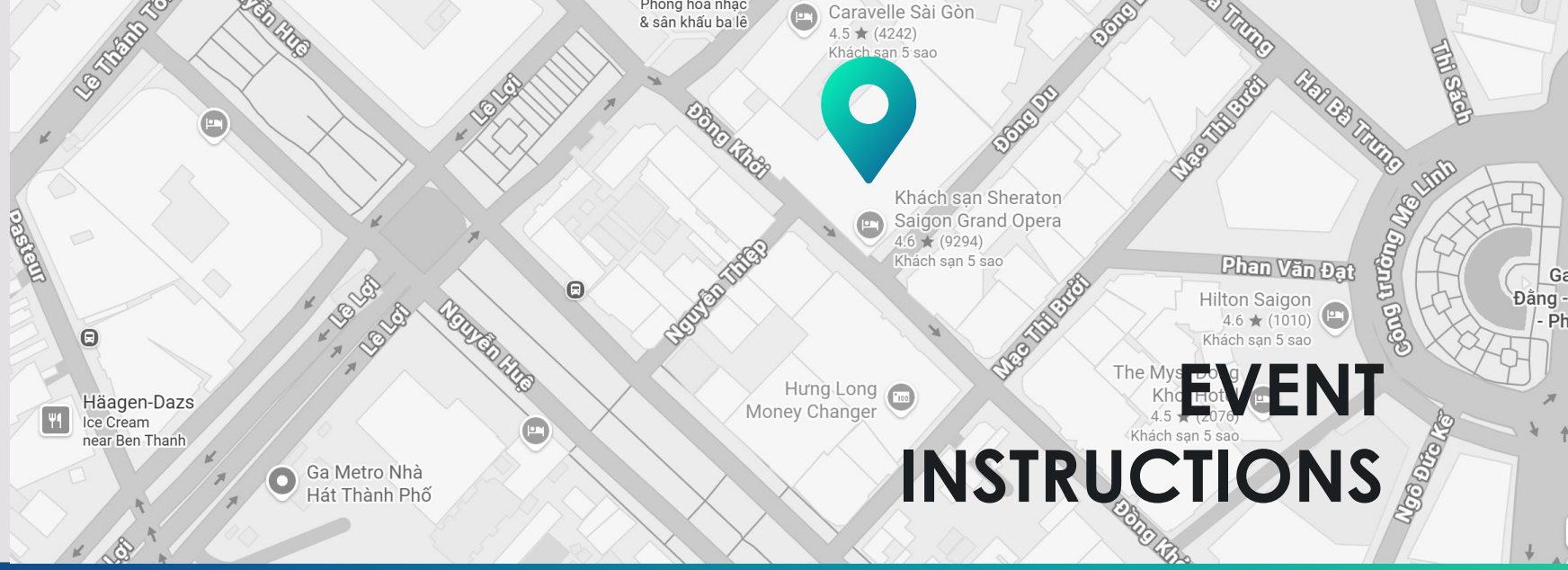
Connecting value chains among ecosystem companies, leveraging shared platforms to optimize expansion costs.

*A model that enables **Vietnamese enterprises** not to "**venture out alone**" but to **expand alongside BeQ Holdings** —a structure equipped with established global relationships, legal frameworks, and strategic capital architecture.*

SHERATON

Saigon Grand Opera

80 Đông Du, Saigon Ward, HCMC



EVENT INSTRUCTIONS

1

Formal invitations will be sent **7–10 days prior to the event**. Due to the private and limited nature of the Summit, attendance confirmation is mandatory. Kindly follow the instructions provided to complete registration and facilitate dedicated guest arrangements.

RSVP & & registration

2

All confirmed guests will receive the program materials and working documents **3 days prior to the event**. We respectfully request that you review the materials in advance to ensure a highly productive session.

Review agenda

3

Kindly attend in **Business Formal** attire **(white, gold or black)**. Please switch your mobile devices to silent mode and refrain from calls inside the conference room to maintain focus and respect for the shared environment.

Dial-in or attend in person

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This event is exclusively organized for distinguished family principals, founders, and senior wealth stewards.

- Emerging represents a structural transformation.
- Legacy must be institutionalized before expansion.

We respectfully invite esteemed Family Councils to join us in discussing multi-generational wealth architecture in this new era.

Should you wish to engage in preliminary discussions prior to the event, our Organizing Committee remains available for direct consultation.

With respect and appreciation.

• THANK YOU •